

Residential Mortgage - Please complete as much as possible

	Applicant 1	Applicant 2
Title:		
Full name:		
Known by any previous names:		
If yes to the above, please provide previous names:		
Marital Status:		
Date of Birth:		
Estimated retirement age:		
No. of Dependants under 18:		
No. of Dependants over 18:		
Nationality:		
National insurance number:		
If not British, do you have indefinite leave to remain:		
If not, what visa are you on:		
Length of residency:		
Place of Birth:		
Full current residential address:		
How long have you lived at this address:		
If less than 3 years please provide 3 years' worth of address history:		
Residential status (tenant/homeowner):		
Homeowner or First Time Buyer:		
Have you had a mortgage before:		
Contact number:		
Email address:		
Occupation:		
Job Title:		
Employers address:		
When did you start this position:		
Annual Income:		

Residential Mortgage - Please complete as much as possible

	Applicant 1	Applicant 2
Monthly net income paid:		
Self-employed - Net profits		
2019:		
2018:		
2017:		
Self-employed - Dividends		
2019:		
2018:		
2017:		
Salary		
2019:		
2018:		
2017:		
Monthly net income paid:		
Are you limited company/ sole trader/ partnership:		
Are you a director of a limited company/ LLP with a greater than 25% ownership:		
Company name:		
Type of business:		
Does your business produce accounts:		
If yes, are your accounts produced by an accountant:		
How long has the business been established?		
How long have you been connected with your business?		
Are you aware of anything that will, or likely to change your circumstances?		
Do you have a state pension:		
Do you have a private pension:		
Who is your pension provider:		
Adverse Credit (in the last 6 years) for all applicants defaults:		
County Court Judgements:		
IVA's (ever):		
Bankruptcies (ever):		
Details of any late payments:		

Residential Mortgage - Please complete as much as possible

	Applicant 1	Applicant 2
Unsecured Loans – Current Balance, Monthly Payment, Provider:		
Credit Cards – Current Balance, Monthly Payment, Provider – cleared monthly:		
Hire Purchase – Current Balance, Monthly Payment, Provider:		
1st Charge Mortgages – Current Balance, Monthly Payment, Provider – Residential/ Commercial/BTL:		
Secured Loans – Current Balance, Monthly Payment, Provider:		
Outgoings:		
Endowment/life insurance premium:		
Critical Illness:		
Permanent Health Insurance:		
Buildings/contents insurance:		
Payment Protection ASU:		
Shared ownership rent:		
Shared ownership rent:		
Repairs:		
Council Tax/water rates:		
Electricity/gas/oil, etc		
Telephone:		
TV rental/licence:		
Food:		
Clothing/hairdressing:		
Healthcare dentist:		
Personal Pension Plan		
Maintenance/childminding fees:		
Car loan/personal loan/HP:		
Credit card/variable payments:		
Public transport costs/petrol:		
Repairs/servicing/tax/insurance etc:		
Child’s clothing/pocket money/ school fees:		
Holiday/entertainment/ birthdays/Christmas:		
Pet food/vets/other:		
Other committed expenditure:		

Residential Mortgage - Please complete as much as possible

	Applicant 1	Applicant 2
Do you have a current account with a bank or building society:		
If yes, how long have you had the account:		
Do you have a savings account:		
How many credit cards do you have:		
Security address:		
Flat or House:		
Leasehold or Freehold:		
If flat, purpose built or converted:		
If flat, number of storeys:		
If flat, flat floor:		
Standard construction:		
Detached/Semi etc:		
Approx. year built:		
If less than 10 years old, builders warranty:		
Number of living rooms:		
Number of bathrooms:		
Number of bedrooms:		
Number of kitchens:		
Is there a garage:		

Additional information

Please give us a brief explanation of anything else we should know:

Applicant 1	Applicant 2